AL BILAL GROUP OVERVIEW PRESENTATION

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"Local Content, International Standards"





Al Bilal Group for General Contracts Co. Ltd.







1ST IRAQI COMPANY TO UNDERTAKE MAJOR BROWNFIELD PROJECT (MODIFICATION 3X DEGASSING STATIONS/ ZUBAIR OILFIELD)

1ST IRAQI COMPANY TO BE AWARDED WORK PACKAGES IN KARBALA REFINERY AND RECENTLY RECEIVED "BEST SUB-CONTRACTOR"

AWARD ON-SITE

1ST CONTRACTOR TO ENTER INTO A 3X YEAR FRAMEWORK AGREEMENT FOR ALL CONSTRUCTION DISCIPLINES (C,M,E,I,P)

Albilal signed 2X YEAR MASTER SERVICE AGREEMENT (MSA) WITH GE OIL & GAS FOR MANPOWER SUPPLY







Major Achievements

SUCCESSFULLY COMPLETION OF EPC FRESH WATER SYSTEM FOR BADRA OIL FIELD CONTRACT FOR WATER SUPPLY SYSTEM FROM FRESH WATER WELLS TO CENTRAL PROCESSING FACILITY (CPF)

ENTERED INTO CALL OFF CONTRACT CIVIL / STRUCTURAL AND PIPING CONSTRUCTION WORKS FOR DAMMAM WATER INJECTION SYSTEM & OIL WELLS HOOK UPS WORKS

SUCCESSFULLY COMPLETION OF SUBSTATION BUILDING WORK FOR ZUBAIR NORTH NEW DEGASSING STATION.

SUCCESSFULLY COMPLETION OF MECHANICAL ACTIVITIES FOR NCS2 PLANT UPGRADATION NORTH RUMAILA CS2 STATION



SAMSUNG



LUKOIL

SAMSUNG ENGINEERING





Certifications





Al Bilal Group has evolved into a prominent local company operating with international QHSE standards



WPS/ PQR Qualified



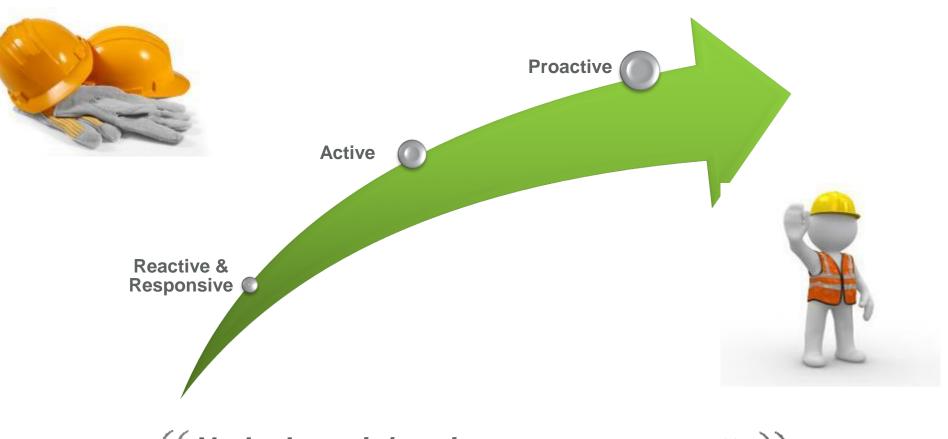


AI Bilal Group possesses several types of WPS/PQR qualified by internationally renowned labs under the supervision of 3rd Party Inspectors (BV + TUV), and have carried successfully for moderate temperature carbon steel, low temp carbon steel, stainless steel, as well as HDPE pipes for STX of Korea, ENI of Italy, Shell/ BGC in mid and South Iraq mainly for Oil and Gas Plants.

WPS to cover all welding activities from high thickness CS as per last revision of ASME B31.3 and to dissimilar material CS to SS also covers ASME and API standards.

Evolution of Safety Management





66 No leak, no injury is our company motto

Safety Overview

Exceeded 15+ million manhour with ZERO LTI – BGC Projects & 25+ million manhour - Overall projects



SAFETY TRAINING & HEALTH CENTER



SAFETY AWARDS



DChi	C Zubair North New DGS Project
	CERTIFICATE OF APPRECIATION
	Al Bilal Group
We preser	n this appreciation certificate for your willingness to cooperate and fully comply with USE commitments
	From December 01, 2015 to December 31st 2015
-	Angli Die Bell Manager Detait Harrit Har 1020 Angest

Highest Safety Performance Award received for Project completion LTI – free



KARBALA REFINERY PROJECT



Business Portfolio





Water

Power





Power Capabilities



Since our inception, AI Bilal Group has been highly active in the power sector to help the country address the chronic power shortage. We have been involved in developing 1+ Gigawatt of power, constructed 65+ substations, and performed nationwide O&M.



Client	STX
End User	Ministry of Electricity
Location	Missan
Name	Amara 500 MW GTPP
	— Site Preparation
	 — Temporary Facilities
Saana	— Civil Works
Scope	— Mechanical Works
	— Electrical Works
	— Testing & Commissioning
Start Date	February 2013
Finish Date	November 2015





Client	Ministry of Electricity (MoE)
End User	MoE
Location	Missan
Name	Buzurgan 120 MW GTPP
Scope	EPC (Turn-key)
Start Date	July 2011
Finish Date	February 2014





Client	Ministry of Electricity (MoE)
End User	MoE
Location	Najaf
Name	Najaf 55.3 MW GTPP
Scope	Construction , Testing and Commissioning
Start Date	Sep 2011
Finish Date	Jan 2013

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Finish Date	June 2012
Start Date	Nov 2011
Scope	Construction ,Testing and Commissioning of 4 MW X 48 Unit Diesel engine set
Name	Maysan 200 MW DG Power Plant
Location	Maysan
End User	MoE
Client	STX HI









Siemens
US Army Corps & Engineers
Baiji
Baiji Gas Power Plant Upgrade
Civil, Electrical & Mechanical services of two V94.3 Siemens turbines & completion of residual Civil Works
March 2005

ODEBRECHT-AUSTIN JOINT VENTURE - CONTRACT CENTCOM W912ER-04-D-0006 SUBCONTRACT CLOSE-OUT FORM # OAJ-CEN-FRM-GEN-000

NOTICE OF SUBCONTRACT COMPLETION UNDER ODEBRECHT-AUSTIN JOINT VENTURE ("OAJV")

Date of Substantial Completion: Unit #3: 23 March 2025		Batji Gas power Plant Maintenance
Unit #4: 23 March 2005	Project Title:	Ungrada
Owner: U.S. Anny Corps of Engineers	requestion.	chilitante
Prime Contract #: W912ER-04-D-0005	Subcontract	
	No.1	T01-SCT-BIL-0001
Tank Order #: TO 0002		
Subcautractor Scope of Wark:	Subcontract	
the second s	Dates	April 02, 2004
Final mention and webling services of the methanical systems of two V94.3. Siemans turbines and exempletion of residual civil works.	. La	
	Superstructor;	Albilel Construction Company LTD Al-Mension, 14 of
·*		Ramadan St Arou No. 609 - Strent No. 18 - House No. 45 Bashdad, Iraq

The Subcontract Work performed under the Subcontract Agreement has been inspected by authorized representatives of OAJV and Owner, and Subcontractor's scope of work is hereby accepted by OAJV and Owner, and declared to be substantially completed on the above date.

Pending items: Warranty and other obligations that survive substantial completion and final payment. Warranty period shall start on dates above written and last for 12 months after. This warranty is for new equipment that was supplied by the subcontractor (AlBilal company), and be in accordance with Prime Contract and Subcontract Agreement terms and conditions.

Client	CMS ENERJI A.S/ GE
End User	MOE
Location	Al- Diwaniyah, Iraq
Name	Diwaniyah 4 x GE Frame 9E
Scope	HFO Treatment Plant for Al-Diwaniyah Power Plant
Start Date	
Finish Date	Jan 2017









Power Distribution Capabilities

- □ Turnkey EPC offering for substations 33, 132, 400 KV and OHTL
- □ Fully qualified engineering staff trained by OEMs
- Experienced with AIS and GIS systems
 - Full range of services : Civil Erection Installation Testing Commissioning Troubleshooting Maintenance services

Constructed 72 substations during the last (10) years

- □ Commissioning and testing equipment calibrated updated
- □ Tower assembly , construction , erection
- Construction, project management for underground cables

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Power Distribution Experience



- BWN 400/132/11 KV GIS Substation , Civil, Electro Mechanical for Baghdad West North Alstom for MoE Dec 2015
- AI-Hamza, AFAK, AL-ROMAYTHAH, ALKHEDER, 132 KV /33KV GIS Substation (67NT) Hyosung/ MoE March 2014
- AI FAO 400/132/11 KV GIS Civil, Mech. Elec. Test and Commission , Basra , Alstom/ MoE Feb 2014
- U West Qurna Field 2nd Phase Project Site Acceptance Test Work , 2013, Samsung
- Dabooni 132 kV AIS Substation Rehabilitation and extension. design, supply of equipment, civil works, installations, testing and commissioning. 2010 USACE, Wasit
- Farabi & Jamila 2 x 132 kV GIS Substations erection, installing, testing and Commissioning Baghdad 2010 Symbion
- Chamchamal 132 kV AIS Substation Construction including Civil works Sulaymaniyah 2008 MGI
- Basrah 5 x 132 kV AIS Substations Testing & Commissioning for 5 x 132 kV AIS Substations: 1- Qurna 2- Toba 3- Harbour 4- Garma 5-Hammar 2007 Symbion
- South Iraq 13 x 33/11 kV Substations Construction including Civil, erection, installation, testing & Commissioning at: 1- Al Mutanabi 2- Al Shamiya 3- Al Kheer 4- Al Rafae 5- Al Zuite 6- Al Missan Plastic 7- Al Sanaia 8- Al Ammara 9- Al Fajer 10- Al Aslah 11- Al Shatra 12- Al Majed 13- Al Romitha 5) Provinces Southern Iraq 2007 PCO-SGE
- Basrah CPS II 4 x 132 kV Substations Construction including Civil, erection, installation, testing & commission. Basrah Rumaila Oil Fields 2007 Siemens
- Al Musharah 33/11 kV Substation Construction including civil, erection, installation, testing & commissioning Omarah 2007 Firstar
- Diyala 400 kV GIS Substation Rehabilitation including Civil works, installing electrical equipment, testing and commissioning
- Electro-Mechanical Work for Nassariyah Drainage Pump Station Erection & Installation of 33/11 kV Substation and all the Electro-Mechanical works, 2007 WII / B&V



- Babil Karbala 132 kV Double Circuit Over Head Line Constructions including civil foundations, assemble, erection of towers and ASCR cable stringing. 2008 PCO/ USG
- AI Samawa 132 kV Over Line Engineering & design for 132 kV Towers. 2006 BWSC
- Wassit / Diyala 33 kV Under Ground Feeders Supply of cables , installation, testing and commissioning of feeders to (9) substations 2007 WII
- AI Basrokiyah 11 kV Over Head Line Replacement of electrical feeder overhead line between AI- Basrokiyah and AI Kut South including civil foundations, assemble, erection of towers, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS
- Al Yabaniyah 11 kV Over Head Line Replacement electrical feeder overhead line between Al- Yabaniyah and Al Amarah Rd. including civil foundations, assemble, erection of towers, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS
- AI Meegasis 11 kV Overhead Line Replacement electrical feeder overhead line 11 kV between AI Kut South and AI Meegasis civil foundations, assemble, erection of poles, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS
- Al Ahrar 33 kV Over Head Line Constructions including design, civil foundations, assemble, erection of towers, ASCR cable stringing and supply of towers and cables Wassit 2006 WII
- EI Ezza 33 kV Under Ground Feeder Supply of Cable, installation, testing and commissioning of AI-Ezza 2 x 33 kV Under Ground Feeders from Kut 132/33/11 kV SS to AI Izza 33/11 kV SS. Wassit 2005 JCC
- □ Al Basrah Canal 33 kV Overhead Line Assessment Basrah 2005 WII
- Abu Disheer 11 kV Under Ground Feeder Supply of Cable, install and test JCCI) / US Gov

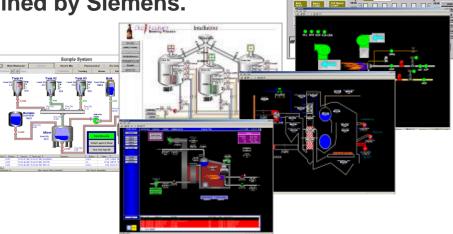
Communication and SCADA Capability



- Siemens SCADA: NRCC / NDC Installation, Testing and Commissioning for SCADA Systems for North Region Control Center (NRCC) and SRCC National Dispatch Centers (NDC). North and Center of Iraq Apr 2007 WII
- □ Implemented the SCADA project for connecting 121 power plants and substations together including testing and commissioning

- All power plants and substations were connected to the national dispatch center.

- Client: Washington International & Siemens.
- Project completed April, 2007
- AlBilal engineers were trained by Siemens.



Oil & Gas

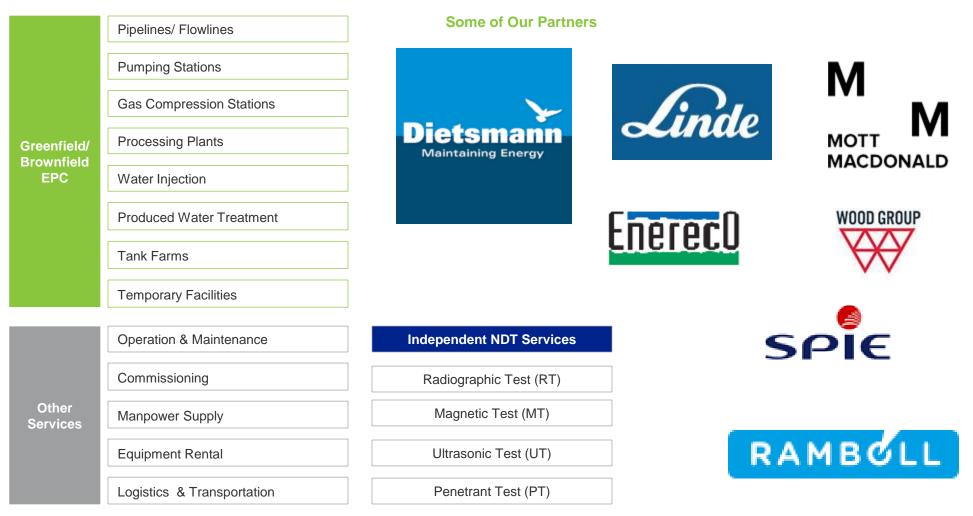




Oil & Gas Capabilities



We entered into the O&G sector in 2012, and since then have undertaken and completed numerous strategic projects with internationally renowned clients.



Client

End User	Eni		
Oilfield	Zubair		
Classification	Brownfield		
Name	Modification of 3x Degassing Stations		
	— Site Preparation		
	 Temporary Facilities 		
	— Civil Works		
Scono	— Mechanical Works		
Scope	 — Piping works 		
	— Electrical Works		
	 Instrumentation Works 		
	— Commissioning		
Start Date	October 2012		
Finish Date	May 2014		

Flagship Project

STX





Degassing Modification Project





Constructed temporary facility



Fabrication of water storage tanks



Installation of dehydrators / desalters



Installation of metering skid



Produced Water Vessel Installation



Constructed export metering guard

Client	Basra Gas Company (BGC)
End User	BGC
Oilfield	Zubair
Classification	Brownfield
Name	Zubair Temporary Compression Station
	— Site Preparation
	— Civil Works
Saana	- Mechanical Works
Scope	— Piping works
	— Electrical Works
	 Instrumentation Works
Start Date	May 2014
Finish Date	February 2015

Station	





Zubair Temporary Compression Project





Project team meeting



Cooler Erection



Off-plot pipe laying



Alignment and Leveling



Skid Installation



Pipe welding

Client	Basra Gas Company (BGC)
End User	BGC
Oilfield	Qurainat
Classification	Greenfield / Brownfield
Name	Qurainat Temporary Compression Station
	— Site Preparation
	— Civil Works
Soono	— Mechanical Works
Scope	— Piping works
	— Electrical Works
	 Instrumentation Works
Start Date	Feb 2015
Finish Date	Dec 2015



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Client	Gazprom Neft Badra B.V	
End User	Midland Oil Company	-A-
Oilfield	Badra, Wassit	
Classification	Greenfield	
Name	Engineering, Procurement and Construction (EPC) contract for Water Supply System from Fresh Water Wells to Central Processing Facility (CPF)	
Scope	 Detailed Engineering Procurement Construction of Civil, Structural, Mechanical, Piping, HDPE Pipeline, Electrical & Instrumentation Works. Pre-Commissioning and Commissioning works 	
Start Date	29 May 2016	
Finish Date	December 2017	







Client	Lukoil Middle East
End User	BOC (Basra Oil Company)
Oilfield	West Qurna – Phase 2
Classification	Brownfield
Name	Zubair North New Degassing Station Project
	Construction Works For Damam Water Injection System a Follows:
	— Civil Works
	— Structural Works
Scope	 — Piping Fabrication & Erection
	 Electrical & Control System Installation
	— Oil Wells Hookups
	- Pre-Commissioning
	 — Start-up & Operational Support
Start Date	August 2016
Finish Date	December 2018





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Start Date

Finish Date

	,,,	
Oilfield	Zubair, Basrah, Iraq	1000 H
Classification	Greenfield	
Name	Zubair North New Degassing Station Project	
		3
		Re L
Scope	 Substation Building Works including Civil, HVAC, Fire fighting, E&I Works 	

Final Hand over Process is going on

Flagship Project

Client	SAMSUNG ENGINEERING
End User	Eni/Oxy/ Missan / Kogas
Oilfield	Zubair, Basrah, Iraq
Classification	Greenfield
Name	Zubair North New Degassing Station Project

August 2015





		AB
	, ME	
AT		

Client	Hyundai	
End User	MOO	
Location	Karbala	
Name	Karbala Refinery Project	
Scope	Civil Works (Inclusive of SGT 800 foundations)	
Start Date	April 2015	T
Finish Date	Ongoing	







Major Shutdown Experiences



	Major Shutdown Experiences					
No.	Client	Project Name	Scope of Work	<u>Status</u>	Schedule	
1	Eni	Zubair <u>Mishrif</u>	11x tie-ins (crude oil)	Complete	On-time (
2	Eni	HammarMishrif	11x tie-ins (crude oil)	Complete	On-time	
3	Eni	22x Well Guard Filters	44x tie-ins (water injection)	Complete	On-time (
4	Eni	3x Satellite Skids	6x tie-ins (water injection)	Complete	On-time	
5	Basra Gas Co.	Zubair Temporary Compression	20x tie-ins (gas)	Complete	Extended by 2x days due to client modification request	
6	Basra Gas Co.	North <u>Rumaila</u> Inlet Booster Compressor Station	11x tie-ins (gas) including connection to metering skids	Complete	Completed in 9 days\ BGC schedule 12 days	
7	Basra Gas Co.	Zubair Mishrif Degassing StationZM.S	5x tie-ins (gas)	Complete	On-time\one day as per BGC schedule	
8 •	Basra Gas Co.	Degassing Station 3	4x tie-ins (<u>H2S</u> gas)	Complete	On-time\two days as per BGC schedule	
9	Basra Gas Co.	Compressor Station 3	Replace 3x PSVs + flange management	Complete	On-time\two days less than BGC schedule one day	
10	Basra Gas Co.	Qurainat Temporary Compressor	4x tie-ins (gas)	Complete	On-time\ two days less than BGC schedule one day	
11	Basra Gas Co.	North <u>Rumaila</u> NGL	Replace 2x spools for cooler (H2S)	Scheduled for Dec. 10th, 2015	On-time \three days BGC requested add one day for new modification	
12 ••	Basra Gas Co.	Qurainat Degassing Station	Replace PSVs + valves, flange management, rehab all instrument tubes**	Scheduled for Dec. 10th, 2015	On-time\two days as per BGC schedule	
13	Basra Gas Co.	South Gas Company	Inlet and outlet metering, 2x tie-ins (gas) 10 meters above ground	Scheduled for Dec. 12th, 2015	On time	
14 ••••	Basra Gas Co.	7x locations inside of ROO (i.e. Rafidiya	Qurainat, Markaziya, DS 2,CS 2)		Completed on time	

Water Capabilities



AlBilal Group is currently positioned to undertake major Sanitary & Storm water projects that require the application of high-tech construction method and equipment such as Horizontal Directional Boring (HDD), Pipe Jacking, and micro tunneling.

Major Water Projects Completed:

- Nassariyah Drainage Pump Station
- Euphrates East Drain (EED)
- Musaib Water Treatment Plant
- Water Treatment Plants for 3 Hospitals in Baghdad
- Kut-Butaira Reclamation Project



Flagship Project

AlBilal Group was the civil sub- contractor (foundations, pump station, industrial service water building, etc) to Washington Group International for construction of the Nassiriyah Drainage Pump Station, the largest drainage pump station in the Middle East with a peak capacity of 200 m³/per second.



Civil/ Infrastructure Capabilities



Being at the forefront of Iraq's reconstruction efforts, we have developed the capacity to take on medium to large scale civil projects both locally and internationally.



Solar Power Project Capabilities



RENEWABLE ENERGY POWER PROJECT (SOLAR IPP), ARENA – 20MW IN BENBAN, EGYPT (ALBILAL'S SPV in EGYPT)



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R

Al Bilal Group currently owns and operates 2x workshops strategically located in the South of Iraq to support IOC activities:

- 1x workshop is located in Zubair (10,000 m²)
- 1x newly built workshop in North Rumaila / Artawi capable of undertaking major works (25,000 m²)

15,000 sq meter for lay
down areaAccommodation and life support for
180 persons (expandable to 420)Fabrication yard (Indoor work
shop of 125 meter x 18 meter)

Offices, conference rooms and meeting facilities

Fully equipped workshops established to support ongoing in-country projects















AL BILAL GROUP

Workshop	Capabilities

Our workshops are capable of prefabrication , welding , assembly and storage yards

Below highlights some of the functions conducted inside our facilities:

Major pipe fabrication including 60 inch diameter	Full welding capabilities	Skid assembly	Fabricating steel plates for tanks
Plasma cutting machine for pipeline construction	Beveling machines	Equipment Maintenance operation	Large laydown area for subcontractor use
Structural Steel Fabrication	Sandblasting, Primer & Painting Facilities		



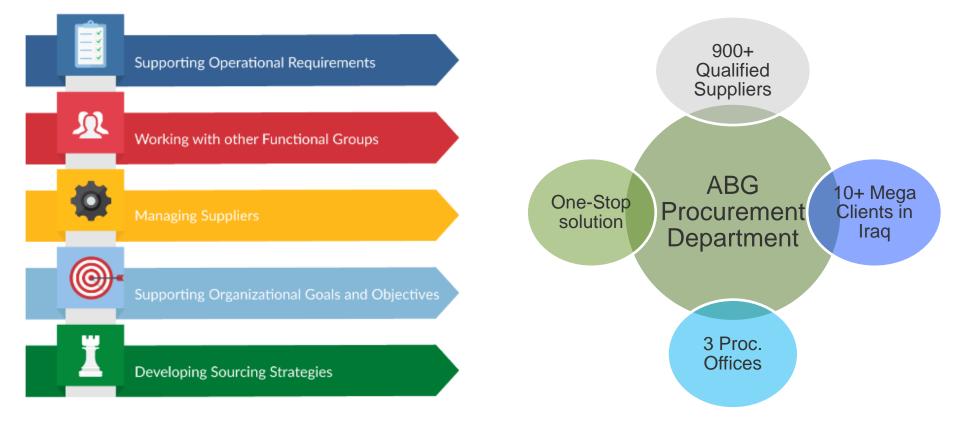


Procurement Capabilities



Goals and Objectives

Purchasing materials and services at the lowest total cost possible while ensuring the required quality levels and meeting the needs of internal and external customers through our experienced staff located in the 3 offices (Iraq, UAE and Jordan) with 900+ qualified suppliers.



Procurement Capabilities

Types of Procured Materials

Strong capabilities to procure different types of materials in the Mechanical, Electrical, Instrument & Control scopes with a wide range of suppliers across the world

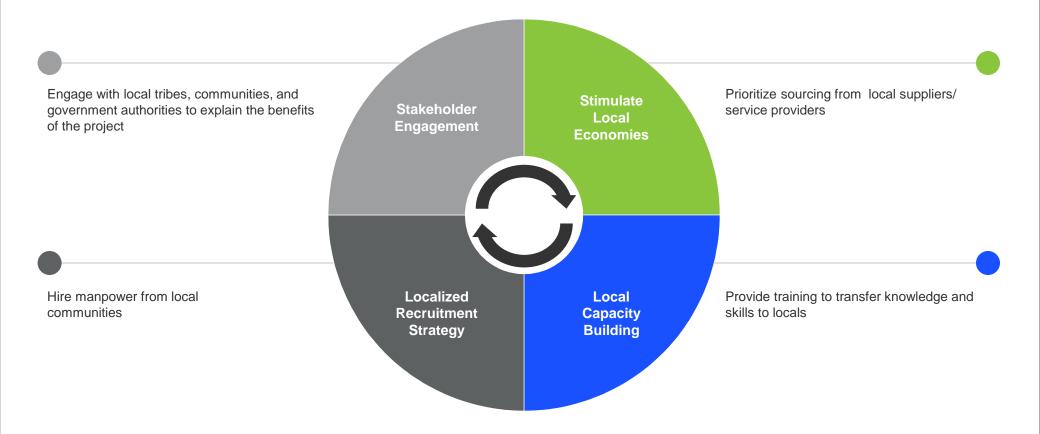
Mechanical Electrical Instrument & Control Gas Turbines Sub Stations Mobile Sub Stations Transformers Diesel Generators Actuated & Control Valves Chemical injection packages / Skids • GCBs Scada System • MCC Water Treatment Packages Thermal & Safety Relief Valves AC/DC UPS system Instrument Fittings & Tubing • Pumps • Cables – LV, MV and HV Valves • Field instruments, Gauges & Transmitters (pressure, temperature Piping and pipeline material OHTI & flow) Steel Structure Power Distribution Boards Instrument & control Cables & • Tanks (Plates) LV and MV Switchgears Accessories / Bulk Material Firefighting & Sprinkler Systems • Fiber Optic Panels Instrumentation shelter From • Pig launcher / receiver Lighting Panels & Fixtures Schneider Flare & Ignition System Power Management System/ EMCS • Fiber optic cables HVAC systems DCS/ICCS Systems ACS/Security System including CCTVs, TETRA Radios etc.

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Our strategy to operational success





Our Advantages

"Local execution, international performance"

	Highly qualified skilled/semi skilled local manpower base	
Manpower Asset	Technical staff trained by OEMs (i.e. BGC ,GE oil & Gas , GE, Alstom, Areva)	-
	Key staff have previous employment experience in MoO, MoE, etc.	N
	Own a large inventory of construction equipment and machinery	M
Physical Assets	Own a large inventory of speciality tools and equipment (i.e. NDT, Shutdowns)	F
	Strategically positioned workshops to support project execution	

	Extensive track-record and project delivery in Iraq
Capabilities	Working at international standards (i.e. ISO, WPS/PQR, HSE, QA/QC)
	Qualified service provider to OEMs (i.e. GE oil & Gas , BGC , Alstom, Siemens)





The End



Working collaboratively with international partners to help the country in its reconstruction effort