



Contents

| 01 | Company Overview |
|----|------------------------|
| 02 | Oil & Gas |
| 03 | Power |
| 04 | Water |
| 05 | Civil / Infrastructure |
| 06 | Workshops |
| 07 | Our Edge |
| | |

"Local Content, International Standards"



Al Bilal Group for General Contracts Co. Ltd.



Operating in Iraq since 1993 with over

100+ projects

executed to date

Headquarters:

Baghdad & Basra

Global Offices:

Dubai, Amman, Alexandria, London

100% owned and 98% operated by Iraqis

500+ core staff and **5,000+** manpower























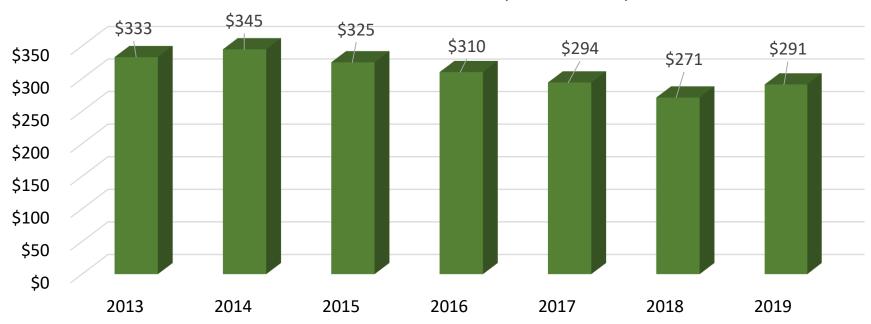




Financial Strength







❖ Zero long term debt obligations
 ❖ ABG has credit rating of A which is audited by e-Credable (third party credit agency)

We have build a solid platform for growth, and our continued commitment to quality and safety has enabled us to achieve sustainable growth.

Major Achievements



1ST IRAQI COMPANY TO UNDERTAKE MAJOR BROWNFIELD PROJECT (MODIFICATION 3X DEGASSING STATIONS/ ZUBAIR OILFIELD)



1ST IRAQI COMPANY TO BE AWARDED WORK PACKAGES
IN KARBALA REFINERY AND RECENTLY RECEIVED "BEST SUB-CONTRACTOR"
AWARD ON-SITE



1ST CONTRACTOR TO ENTER INTO A 3X YEAR FRAMEWORK AGREEMENT FOR ALL CONSTRUCTION DISCIPLINES (C,M,E,I,P)





Albilal signed 2X YEAR MASTER SERVICE AGREEMENT (MSA) WITH GE OIL & GAS FOR MANPOWER SUPPLY



Major Achievements



SUCCESSFULLY COMPLETION OF EPC FRESH WATER SYSTEM FOR BADRA OIL FIELD CONTRACT FOR WATER SUPPLY SYSTEM FROM FRESH WATER WELLS TO CENTRAL PROCESSING FACILITY (CPF)



ENTERED INTO CALL OFF CONTRACT

CIVIL / STRUCTURAL AND PIPING CONSTRUCTION WORKS FOR DAMMAM WATER

INJECTION SYSTEM & OIL WELLS HOOK UPS WORKS



SUCCESSFULLY COMPLETION OF SUBSTATION BUILDING WORK FOR ZUBAIR NORTH NEW DEGASSING STATION.



SUCCESSFULLY COMPLETION OF MECHANICAL ACTIVITIES FOR NCS2 PLANT UPGRADATION NORTH RUMAILA CS2 STATION



Certifications









Al Bilal Group has evolved into a prominent local company operating with international QHSE standards



ISO 9001

ISO 14001

OHSAS 18001

TASE TASE



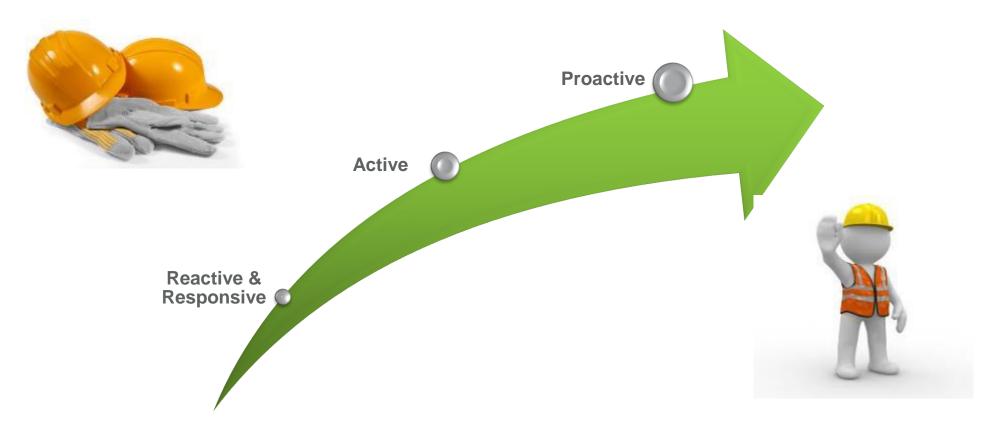
WPS/ PQR Qualified

Al Bilal Group possesses several types of WPS/PQR qualified by internationally renowned labs under the supervision of 3rd Party Inspectors (BV + TUV), and have carried successfully for moderate temperature carbon steel, low temp carbon steel, stainless steel, as well as HDPE pipes for STX of Korea, ENI of Italy, Shell/ BGC in mid and South Iraq mainly for Oil and Gas Plants.

WPS to cover all welding activities from high thickness CS as per last revision of ASME B31.3 and to dissimilar material CS to SS also covers ASME and API standards.

Evolution of Safety Management





66 No leak, no injury is our company motto

Safety Overview

Exceeded 10+ million manhour with ZERO LTI – BGC Projects & 25+ million manhour - Overall projects



SAFETY TRAINING & HEALTH CENTER







SAFETY AWARDS





Highest Safety Performance Award received for Project completion LTI – free





Business Portfolio













Civil/Infrastructure

Oil & Gas





Oil & Gas Capabilities



We entered into the O&G sector in 2012, and since then have undertaken and completed numerous strategic projects with internationally renowned clients.



Some of Our Partners











Operation & Maintenance Commissioning Manpower Supply Equipment Rental Logistics & Transportation

Independent NDT Services

Radiographic Test (RT)

Magnetic Test (MT)

Ultrasonic Test (UT)

Penetrant Test (PT)







Client STX

End User Eni

Oilfield Zubair

Classification Brownfield

Name Modification of 3x Degassing Stations

Site Preparation

Temporary Facilities

Civil Works

— Mechanical Works Scope

— Piping works

Electrical Works

Instrumentation Works

Commissioning

Start Date October 2012

Finish Date May 2014





Degassing Modification Project















Constructed export metering guard



| ClientBasra Gas Company (BGC)End UserBGCOilfieldZubairClassificationBrownfieldNameZubair Temporary Compression Station— Site Preparation — Civil Works — Mechanical Works — Piping works — Electrical Works — Instrumentation WorksStart DateMay 2014Finish DateFebruary 2015 | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------|--|
| OilfieldZubairClassificationBrownfieldNameZubair Temporary Compression Station— Site Preparation — Civil Works — Mechanical Works — Piping works — Electrical Works — Instrumentation WorksStart DateMay 2014 | Client | Basra Gas Company (BGC) | |
| Classification Brownfield Zubair Temporary Compression Station — Site Preparation — Civil Works — Mechanical Works — Piping works — Electrical Works — Instrumentation Works Start Date May 2014 | End User | BGC | |
| Name Zubair Temporary Compression Station — Site Preparation — Civil Works — Mechanical Works — Piping works — Electrical Works — Instrumentation Works Start Date May 2014 | Oilfield | Zubair | |
| - Site Preparation - Civil Works - Mechanical Works - Piping works - Electrical Works - Instrumentation Works Start Date May 2014 | Classification | Brownfield | |
| Civil Works — Mechanical Works — Piping works — Electrical Works — Instrumentation Works Start Date May 2014 | Name | Zubair Temporary Compression Station | |
| Start Date May 2014 | Scope | Civil WorksMechanical WorksPiping works | |
| Finish Date February 2015 | Start Date | | |
| | Finish Date | February 2015 | |





Zubair Temporary Compression Project

















| Client | Basra Gas Company (BGC) |
|----------------|----------------------------------------------------------------------------------|
| End User | BGC |
| Oilfield | Qurainat |
| Classification | Greenfield / Brownfield |
| Name | Qurainat Temporary Compression Station |
| | Site Preparation Civil Works |
| Scope | Mechanical WorksPiping worksElectrical Works |
| | Instrumentation Works |
| Start Date | Feb 2015 |
| Finish Date | Dec 2015 |









| Client | Gazprom Neft Badra B.V |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| End User | Midland Oil Company |
| Oilfield | Badra, Wassit |
| Classification | Greenfield |
| Name | Engineering, Procurement and Construction (EPC) contract for Water Supply System from Fresh Water Wells to Central Processing Facility (CPF) |
| Scope | Detailed Engineering Procurement Construction of Civil, Structural, Mechanical, Piping, HDPE Pipeline, Electrical & Instrumentation Works. Pre-Commissioning and Commissioning works |
| Start Date | 29 May 2016 |
| Finish Date | December 2017 |
| | |









| Client | Lukoil Middle East | |
|----------------------------------|------------------------------------------------------------------|--|
| End User BOC (Basra Oil Company) | | |
| Oilfield | West Qurna – Phase 2 | |
| Classification | Brownfield | |
| Name | Zubair North New Degassing Station Project | |
| | Construction Works For Damam Water Injection System a Follows: | |
| | — Civil Works | |
| | — Structural Works | |
| Scope | Piping Fabrication & Erection | |
| | Electrical & Control System Installation | |
| | Oil Wells Hookups | |
| | Pre-Commissioning | |
| | Start-up & Operational Support | |
| Start Date | August 2016 | |
| Finish Date | December 2018 | |

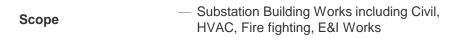




| Client | SAMSUNG ENGINEERING |
|----------------|--------------------------------------------|
| End User | Eni/Oxy/ Missan / Kogas |
| Oilfield | Zubair, Basrah, Iraq |
| Classification | Greenfield |
| Name | Zubair North New Degassing Station Project |
| | |











| Start Date | August 2015 |
|-------------|-------------------------------------|
| Finish Date | Final Hand over Process is going on |

Major Shutdown Experiences



Major Shutdown Experiences

| No. | Client | Project Name | Scope of Work | <u>Status</u> | <u>Schedule</u> |
|-----|---------------|----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------------|
| 1 | Eni | Zubair <u>Mishrif</u> | 11x tie-ins (crude oil) | Complete | On-time |
| 2 | Eni | HammarMishrif | 11x tie-ins (crude oil) | Complete | On-time |
| 3 | Eni | 22x Well Guard Filters | 44x tie-ins (water injection) | Complete | On-time |
| 4 | Eni | 3x Satellite Skids | 6x tie-ins (water injection) | Complete | On-time |
| 5 | Basra Gas Co. | Zubair Temporary Compression | 20x tie-ins (gas) | Complete | Extended by 2x days due to client modification request |
| 6 | Basra Gas Co. | North <u>Rumaila</u> Inlet Booster Compressor Station | 11x tie-ins (gas) including connection to metering skids | Complete | Completed in 9 days\ BGC schedule 12 days |
| 7 | Basra Gas Co. | Zubair Mishrif Degassing StationZM.S | 5x tie-ins (gas) | Complete | On-time\one day as per BGC schedule |
| 8 | Basra Gas Co. | Degassing Station 3 | 4x tie-ins (<u>H2S</u> gas) | Complete | On-time\two days as per BGC schedule |
| 9 | Basra Gas Co. | Compressor Station 3 | Replace 3x PSVs + flange management | Complete | On-time\two days less than BGC schedule one day |
| 10 | Basra Gas Co. | Qurainat Temporary Compressor | 4x tie-ins (gas) | Complete | On-time\ two days less than BGC schedule one day |
| 11 | Basra Gas Co. | North <u>Rumaila</u> NGL | Replace 2x spools for cooler (H2S) | Scheduled for Dec. 10th, 2015 | On-time \three days BGC requested add one day for new modification |
| 12 | Basra Gas Co. | Qurainat Degassing Station | Replace PSVs + valves, flange management, rehab all instrument tubes** | Scheduled for Dec. 10 th , 2015 | On-time\two days as per BGC schedule |
| 13 | Basra Gas Co. | South Gas Company | Inlet and outlet metering, 2x tie-ins (gas) 10 meters above ground | Scheduled for Dec. 12th, 2015 | On time |
| 14 | Basra Gas Co. | 7x locations inside of ROO (i.e. <u>Rafidiya</u> , <u>Qurainat</u> , <u>Markaziya</u> , DS 2,CS 2) | | | Completed on time |

Power

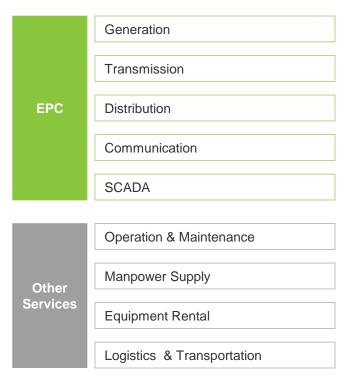




Power Capabilities



Since our inception, Al Bilal Group has been highly active in the power sector to help the country address the chronic power shortage. We have been involved in developing 1+ Gigawatt of power, constructed 65+ substations, and performed nationwide O&M.



Some of Our Partners



















| Client | STX |
|-------------|------------------------------------------|
| End User | Ministry of Electricity |
| Location | Missan |
| Name | Amara 500 MW GTPP |
| | Site Preparation |
| | Temporary Facilities |
| Carra | — Civil Works |
| Scope | — Mechanical Works |
| | — Electrical Works |
| | — Testing & Commissioning |
| Start Date | February 2013 |
| Finish Date | November 2015 |



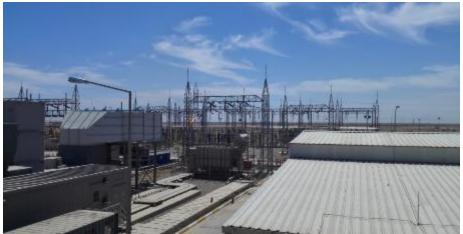






| Client | Ministry of Electricity (MoE) |
|-------------|-------------------------------|
| End User | МоЕ |
| Location | Missan |
| Name | Buzurgan 120 MW GTPP |
| Scope | EPC (Turn-key) |
| Start Date | July 2011 |
| Finish Date | February 2014 |







| Client | Ministry of Electricity (MoE) |
|-------------|-----------------------------------------|
| End User | MoE |
| Location | Najaf |
| Name | Najaf 55.3 MW GTPP |
| Scope | Construction ,Testing and Commissioning |
| Start Date | Sep 2011 |
| Finish Date | Jan 2013 |







| Client | STX HI |
|-------------|-----------------------------------------------------------------------------|
| End User | МоЕ |
| Location | Maysan |
| Name | Maysan 200 MW DG Power Plant |
| Scope | Construction ,Testing and Commissioning of 4 MW X 48 Unit Diesel engine set |
| Start Date | Nov 2011 |
| Finish Date | June 2012 |
| | |







| Client | Hyundai | |
|-------------|------------------------------------------------|--|
| End User | MOO | |
| Location | Karbala | |
| Name | Karbala Refinery Project | |
| Scope | Civil Works (Inclusive of SGT 800 foundations) | |
| Start Date | April 2015 | |
| Finish Date | Ongoing | |









AL BILAL GROUP



| Client | Siemens |
|-------------|------------------------------------------------------------------------------------------------------------------|
| End User | US Army Corps & Engineers |
| Location | Baiji |
| Name | Baiji Gas Power Plant Upgrade |
| Scope | Civil, Electrical & Mechanical services of two V94.3 Siemens turbines & completion of residual Civil Works |
| Start Date | |
| Finish Date | March 2005 |
| | |

ODEBRECHT-AUSTIN JOINT VENTURE - CONTRACT CENTCOM W912ER-04-D-0006 SUBCONTRACT CLOSE-OUT FORM # OAJ-CEN-FRM-GEN-000

NOTICE OF SUBCONTRACT COMPLETION UNDER ODEBRECHT-AUSTIN JOINT VENTURE ("OAJV")

Date of Substantial Completion: Unit #3: 23 March 2005 Unit #4: 23 March 2005

Owner: U.S. Assay Corps of Engineers Prime Contract #: W912ER-04-D-0006

Tank Order #: TO 0002 Subcontractor Scope of Work:

Final creation and welding services of the medianical systems of two V94.3 Simmus twoices and completion of residual civil works. Project Title:

Batji Gas power Plant Maintenance Upgrade

Subcontract No.1

T01-SCT-BIL-0001

Subcontract Date:

April 02, 2004

Subcontractor;

Albilal Construction Company LTD
Al-Manuscor, 14 of Ramadan St
Aros No. 609 –
Street No. 18 –
House No. 45
Bughstaf, Iraq

The Subcontract Work performed under the Subcontract Agreement has been inspected by authorized representatives of OAJV and Owner, and Subcontractor's scope of work is hereby accepted by OAJV and Owner, and declared to be substantially completed on the above date.

Pending items: Warranty and other obligations that survive substantial completion and final payment. Warranty period shall start on dates above written and last for 12 months after. This warranty is for new equipment that was supplied by the subcontractor (AlBilal company), and be in accordance with Prime Contract and Subcontract Agreement terms and conditions.



| Client | CMS ENERJI A.S/ GE | |
|-------------|--------------------------------------------------|--|
| End User | MOE | |
| Location | Al- Diwaniyah, Iraq | |
| Name | Diwaniyah 4 x GE Frame 9E | |
| Scope | HFO Treatment Plant for Al-Diwaniyah Power Plant | |
| Start Date | | |
| Finish Date | Jan 2017 | |







Power Distribution Capabilities

- ☐ Turnkey EPC offering for substations 33, 132, 400 KV and OHTL
- ☐ Fully qualified engineering staff trained by OEMs
- Experienced with AIS and GIS systems
- ☐ Full range of services :

Civil

Erection

Installation

Testing

Commissioning

Troubleshooting

Maintenance services







- Constructed 72 substations during the last (10) years
- Commissioning and testing equipment calibrated updated
- ☐ Tower assembly , construction , erection
- ☐ Construction, project management for underground cables

Power Distribution Experience



| _ | BWN 400/132/11 KV GIS Substation , Civil, Electro Mechanical for Baghdad West North – Alstom for MoE Dec 2015 |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Al-Hamza, AFAK, AL-ROMAYTHAH, ALKHEDER, 132 KV /33KV GIS Substation (67NT) Hyosung/ MoE March 2014 |
| | Al FAO 400/132/11 KV GIS Civil, Mech. Elec. Test and Commission , Basra , Alstom/ MoE Feb 2014 |
| | West Qurna Field 2nd Phase Project Site Acceptance Test Work , 2013, Samsung |
| | Dabooni 132 kV AIS Substation Rehabilitation and extension. design, supply of equipment, civil works, installations, testing and commissioning. 2010 USACE, Wasit |
| | Farabi & Jamila 2 x 132 kV GIS Substations erection, installing, testing and Commissioning Baghdad 2010 Symbion |
| | Chamchamal 132 kV AIS Substation Construction including Civil works Sulaymaniyah 2008 MGI |
| | Basrah 5 x 132 kV AIS Substations Testing & Commissioning for 5 x 132 kV AIS Substations: 1- Qurna 2- Toba 3- Harbour 4- Garma 5- Hammar 2007 Symbion |
| | South Iraq 13 x 33/11 kV Substations Construction including Civil, erection, installation, testing & Commissioning at: 1- Al Mutanabi 2- Al Shamiya 3- Al Kheer 4- Al Rafae 5- Al Zuite 6- Al Missan Plastic 7- Al Sanaia 8- Al Ammara 9- Al Fajer 10- Al Aslah 11- Al Shatra 12- Al Majed 13 Al Romitha 5) Provinces Southern Iraq 2007 PCO-SGE |
| | Basrah CPS II 4 x 132 kV Substations Construction including Civil, erection, installation, testing & commission. Basrah Rumaila Oil Fields 2007 Siemens |
| | Al Musharah 33/11 kV Substation Construction including civil, erection, installation, testing & commissioning Omarah 2007 Firstar |
| | Diyala 400 kV GIS Substation Rehabilitation including Civil works, installing electrical equipment, testing and commissioning |
| <u> </u> | Electro-Mechanical Work for Nassariyah Drainage Pump Station Erection & Installation of 33/11 kV Substation and all the Electro-Mechanical works . 2007 WII / B&V |

Power Transmission Experience



| Babil – Karbala 132 kV Double Circuit Over Head Line Constructions including civil foundations, assemble, erection of towers and ASCR cable stringing. 2008 PCO/ USG |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Al Samawa 132 kV Over Line Engineering & design for 132 kV Towers. 2006 BWSC |
| Wassit / Diyala 33 kV Under Ground Feeders Supply of cables , installation, testing and commissioning of feeders to (9) substations 2007 WII |
| Al Basrokiyah 11 kV Over Head Line Replacement of electrical feeder overhead line between Al- Basrokiyah and Al Kut South including civil foundations, assemble, erection of towers, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS |
| Al Yabaniyah 11 kV Over Head Line Replacement electrical feeder overhead line between Al- Yabaniyah and Al Amarah Rd. including civil foundations, assemble, erection of towers, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS |
| Al Meegasis 11 kV Overhead Line Replacement electrical feeder overhead line 11 kV between Al Kut South and Al Meegasis civil foundations, assemble, erection of poles, ASCR cable stringing, supply of poles and cables Wassit 2006 USACE- GRS |
| Al Ahrar 33 kV Over Head Line Constructions including design, civil foundations, assemble, erection of towers, ASCR cable stringing and supply of towers and cables Wassit 2006 WII |
| El Ezza 33 kV Under Ground Feeder Supply of Cable, installation, testing and commissioning of Al-Ezza 2 x 33 kV Under Ground Feeders from Kut 132/33/11 kV SS to Al Izza 33/11 kV SS. Wassit 2005 JCC |
| Al Basrah Canal 33 kV Overhead Line Assessment Basrah 2005 WII |
| Abu Disheer 11 kV Under Ground Feeder Supply of Cable, install and test JCCI) / US Gov |

Communication and SCADA Capability

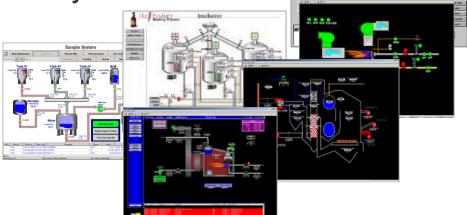


- □ Siemens SCADA: NRCC / NDC Installation, Testing and Commissioning for SCADA Systems for North Region Control Center (NRCC) and SRCC National Dispatch Centers (NDC). North and Center of Iraq Apr 2007 WII
- Implemented the SCADA project for connecting 121 power plants and substations together including testing and commissioning

- All power plants and substations were connected to the national

dispatch center.





Water Capabilities



AlBilal Group is currently positioned to undertake major Sanitary & Storm water projects that require the application of high-tech construction method and equipment such as Horizontal Directional Boring (HDD), Pipe Jacking, and micro tunneling.

Major Water Projects Completed:

- Nassariyah Drainage Pump Station
- Euphrates East Drain (EED)
- Musaib Water Treatment Plant
- Water Treatment Plants for 3 Hospitals in Baghdad
- Kut-Butaira Reclamation Project



Flagship Project

AlBilal Group was the civil sub-contractor (foundations, pump station, industrial service water building, etc) to Washington Group International for construction of the Nassiriyah Drainage Pump Station, the largest drainage pump station in the Middle East with a peak capacity of 200 m³/per second.



Civil/ Infrastructure Capabilities



Being at the forefront of Iraq's reconstruction efforts, we have developed the capacity to take on medium to large scale civil projects both locally and internationally.

Industrial Facilities

Commercial Buildings

Hotels & Resorts

5 Star Radisson Blu Hotel (250 guest rooms) in Alexandria, Egypt

Residential Complexes

Police Stations

Temporary Facilities

Flagship Project





Workshops



Al Bilal Group currently owns and operates 2x workshops strategically located in the South of Iraq to support IOC activities:

- 1x workshop is located in Zubair (10,000 m²)
- 1x newly built workshop in North Rumaila / Artawi capable of undertaking major works (25,000 m²)

15,000 sq meter for lay down area

Accommodation and life support for 180 persons (expandable to 420)

Fabrication yard (Indoor work shop of 125 meter x 18 meter)

Offices, conference rooms and meeting facilities

Fully equipped workshops established to support ongoing in-country projects





Workshop capabilities



Our workshops are capable of prefabrication, welding, assembly and storage yards

Below highlights some of the functions conducted inside our facilities:

| Major pipe fabrication including 60 inch diameter | Full welding capabilities | Skid assembly | Fabricating steel plates for tanks |
|------------------------------------------------------------|--------------------------------------------------|---------------------------------------|---------------------------------------------------|
| Plasma cutting machine for pipeline construction | Beveling machines | Equipment Maintenance operation | Large laydown area for subcontractor use |
| Structural Steel Fabrication | Sandblasting, Primer & Painting Facilities | | |







Procurements and Oilfield Supplies



AlBilal is an EPC contractor working with volume of supplies for Turnkey projects in Iraq with value exceeded USD 110 Million for the last year.

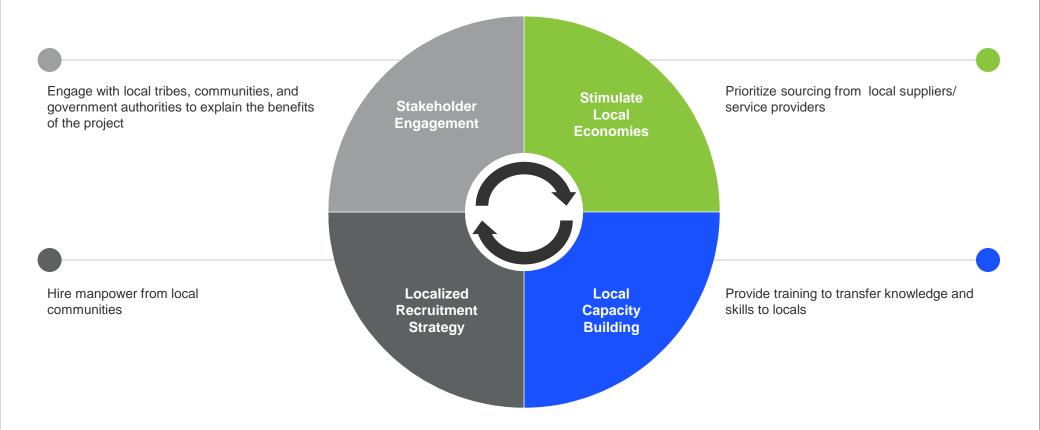
Supplies range covers the following but not limited to:

- Civil Material
- Pipes
- Fittings
- Pipe racks
- Scaffolding material
- Gas Turbines
- Transformers
- Fuel Systems
- Gas Compressors
- Gas reducing Systems (GRS)
- Steel Structure

- Storage Tanks
- Water treatment Systems
- Hand Tools
- Cable conduits
- Fiber optic cables
- Steel reinforcement
- Communication Systems SCADA
- Testing Equipment
- Heavy equipment (Logistics)
- Generators, and many other material

Our strategy to operational success





Our Advantages



"Local execution, international performance"

Manpower Asset Highly qualified skilled/semi skilled local manpower base

Technical staff trained by OEMs (i.e. BGC ,GE oil & Gas , GE, Alstom, Areva)

Key staff have previous employment experience in MoO, MoE, etc.



Own a large inventory of construction equipment and machinery

Own a large inventory of speciality tools and equipment (i.e. NDT, Shutdowns)

Strategically positioned workshops to support project execution



Extensive track-record and project delivery in Iraq

Working at international standards (i.e. ISO, WPS/PQR, HSE, QA/QC)

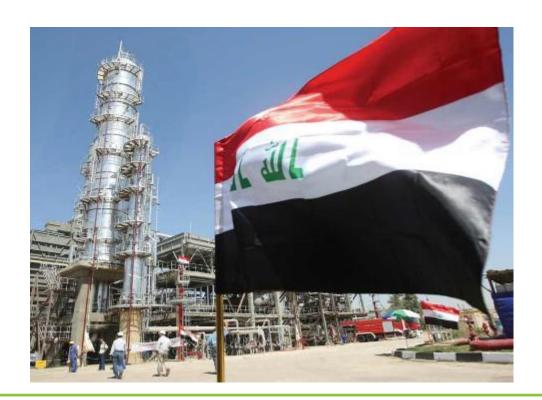
Qualified service provider to OEMs (i.e. GE oil & Gas, BGC, Alstom, Siemens)







The End



Working collaboratively with international partners to help the country in its reconstruction effort